



## Digital Change & Form Tracking

Stay on top of field changes and enable time and cost saving in Project Controls

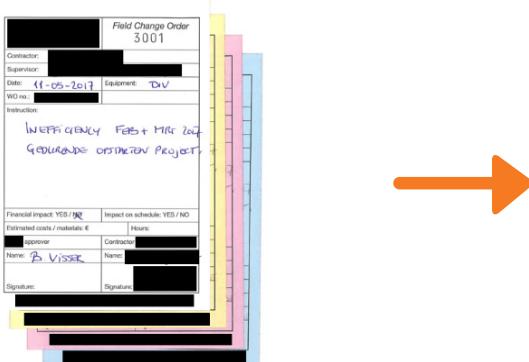


**Today's shutdown & turnaround field** is becoming increasingly digital. However, many companies still track progress and field changes in the old-fashioned way: they use paper forms, save the data in spreadsheets and standalone tools.

This no longer leads to positive project outcomes or smart business decision making.

## Why would you need it?

The Cleopatra Digital Change & Form Tracking solution replaces the paper form tracking procedure, and the manual field change and progress tracking. A mobile app works in conjunction with the solution allowing to fill in forms digitally via mobile devices. The fully digital solution brings **speedy and effortless accuracy** to the field change management process, **reducing the level of effort, making analysis and reporting easier, and enabling better forecasting**.





## A real-life example

### Business Challenge

The work processes for sustaining CAPEX projects of today has got more complex. Multiple processes have started to emerge in single operating companies.

These are some of the reasons why a major tank storage company has decided that it must embrace digital technologies for project controls including progress and field change management or be left behind.

### Transformation

Starting a transformation journey with Cleopatra Cost Estimation and Cost Management, the company chose to add the Cleopatra Form Tracking solution to its package to accelerate its digital transformation.

By enabling digital field change, Cleopatra Form Tracking has helped the company increase the speed of the process and improve the predictability of field change orders.

## How does it work?

**The fully digital form tracking process starts with filling in the field change forms via mobile devices and sending them to the approval of authorized employees.**

All results are compiled for detailed analytics and shared as real-time reports in change and progress management dashboards.

The powerful integration between Form Tracking, Cost Management, and Cost Estimation allows for future benchmarking and more accurate forecasting, while continuously improving the complete project controls process.



Initiate



Approve



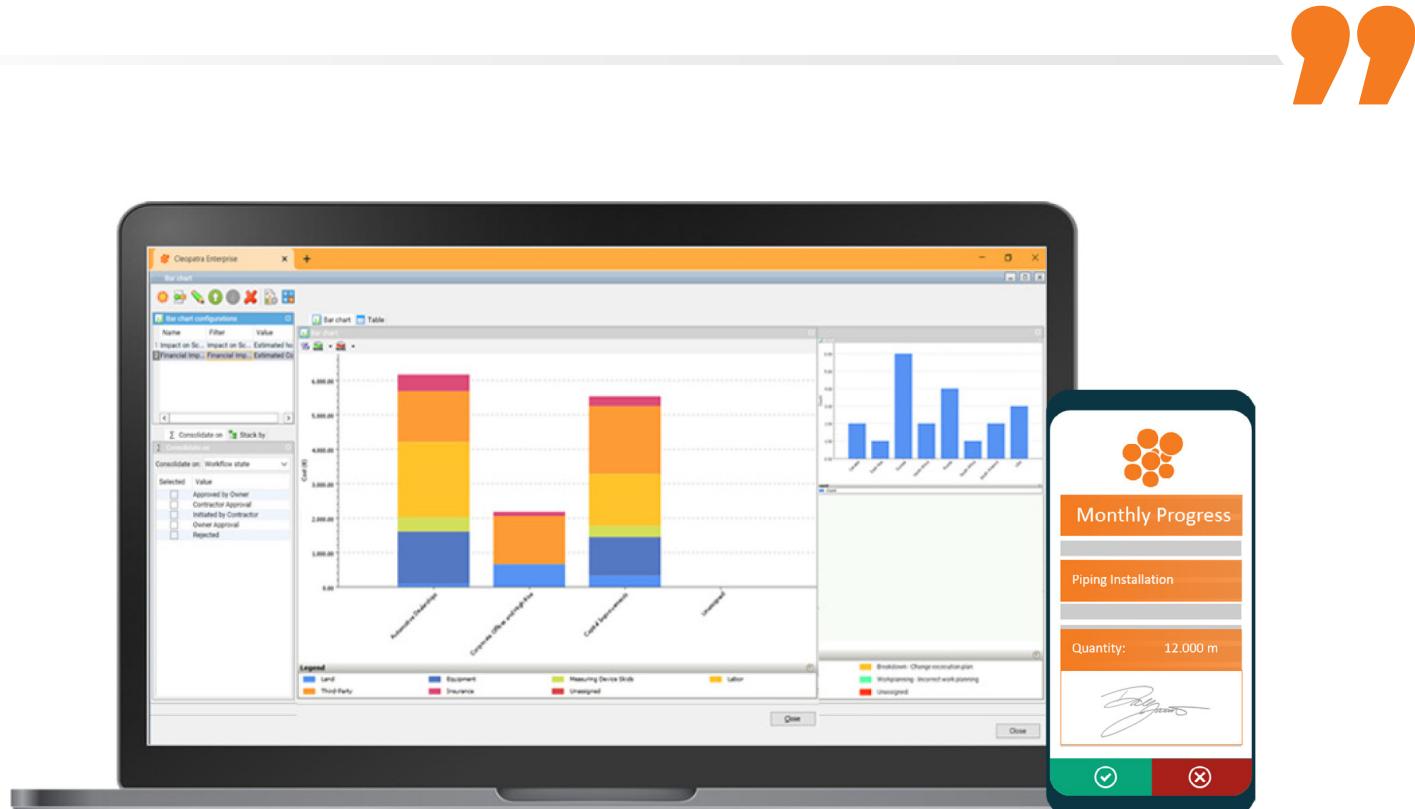
Detailed Calculation



If you ask me why we chose Cleopatra Enterprise Digital Change & Form Tracking, I would name 3 things. First of all, it is a very strong integrated solution; **cost estimating, cost control, and form tracking fit together and feed each other.**

The second thing is that the cost engineering experts behind Cleopatra are very professional; they have a hands-on mentality, and they can support us on both operational and strategical levels. And last but not least, Cleopatra is very flexible; **it could be adapted based on our needs and requests.**

Project Manager at a tank storage provider company





# CLEOPATRA

**Cleopatra Enterprise** offers an integrated Project and Turnaround Project Cost Management solution through the entire project life cycle.

It includes scope management, work planning, cost estimating, contract management, tendering, scheduling, field change management, cost control, benchmarking and a turnaround cost database in one system.

The advanced tool owned by Cost Engineering Consultancy, serves a wide range of industries and is used by Owners, Contractors and EPC firms.

For 25 years, Cleopatra has enabled more than 500 industry leading companies in 75 countries to control large technical projects and turnarounds, improve their project performance and stay ahead of the competition.



**Talk to an expert about how Digital Change & Form Tracking can benefit your organization.**

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